



Member Transfers

The Member Transfer option is used to transfer funds between any SCCU accounts.

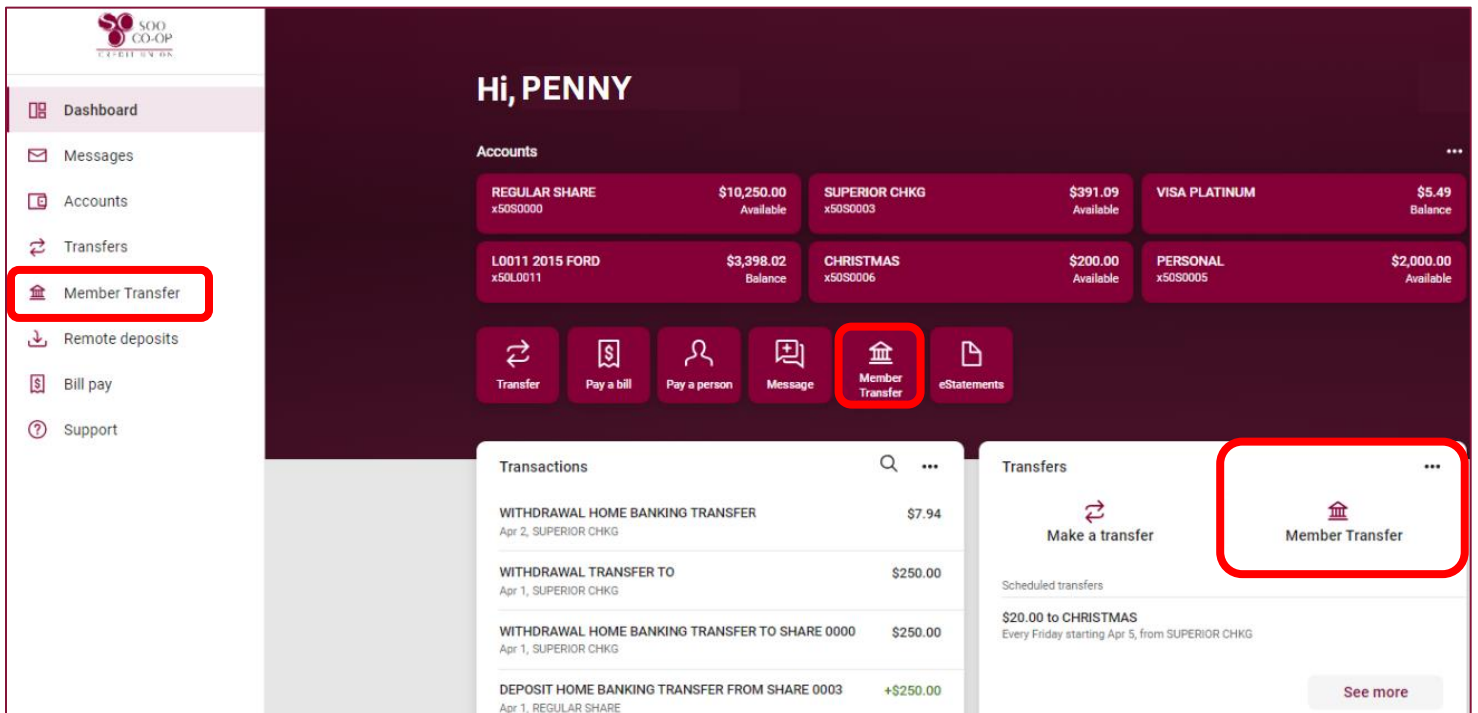
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Member Transfers in Online Banking

From the Dashboard, you have three options to access your member transfers.

- **Dashboard Button:** Create a new member transfer, access saved accounts, and view, edit, or delete a scheduled member transfer.
- **Dashboard Panel:** Click member transfer to create a new member transfer, access saved accounts, and view, edit, or delete a scheduled member transfer.
- **Menu Tab:** Create a new member transfer, access saved accounts, and view, edit, or delete a scheduled member transfer.

Select any of these options to view your Member Transfers Menu.

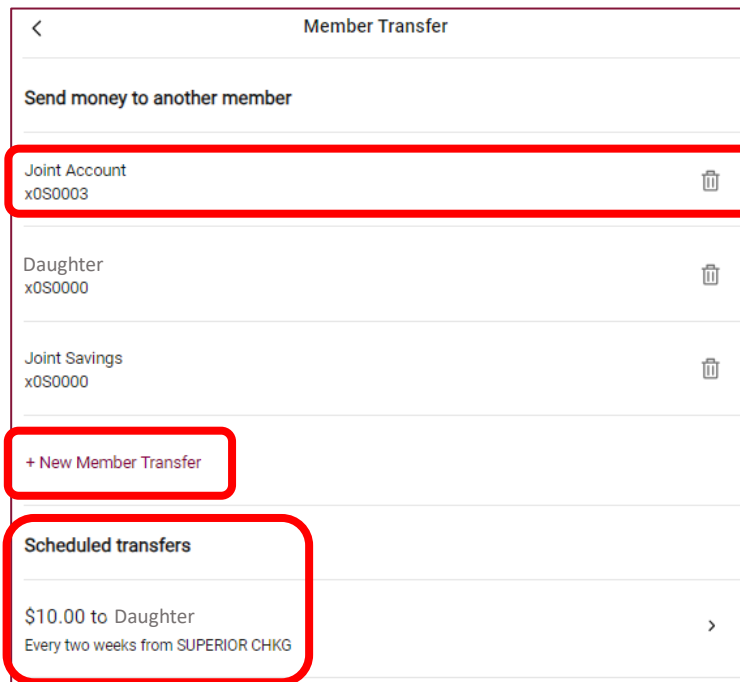


The screenshot shows the online banking dashboard for a user named PENNY. The left sidebar contains a navigation menu with the following items: Dashboard, Messages, Accounts, Transfers, Member Transfer (highlighted with a red box), Remote deposits, Bill pay, and Support. The main content area displays the user's name, a greeting, and a list of accounts with their balances. Below the accounts are several action buttons: Transfer, Pay a bill, Pay a person, Message, Member Transfer (highlighted with a red box), and eStatements. The bottom section of the dashboard is divided into three panels: Transactions, Transfers, and a Member Transfer panel (highlighted with a red box). The Transactions panel shows a list of recent transactions, including withdrawals and deposits. The Transfers panel shows a 'Make a transfer' button and a 'Scheduled transfers' section. The Member Transfer panel shows a 'Member Transfer' button.

Member Transfers Menu: Online

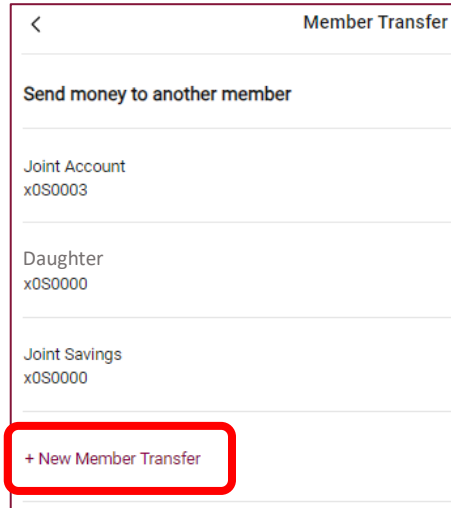
From the Member Transfer menu, you can:

- View and delete saved accounts and initiate a transfer by clicking on the saved account.
- Create a **+ New Member Transfer**.
- View, edit, and delete scheduled member transfers.



Creating a + New Member Transfer: Online

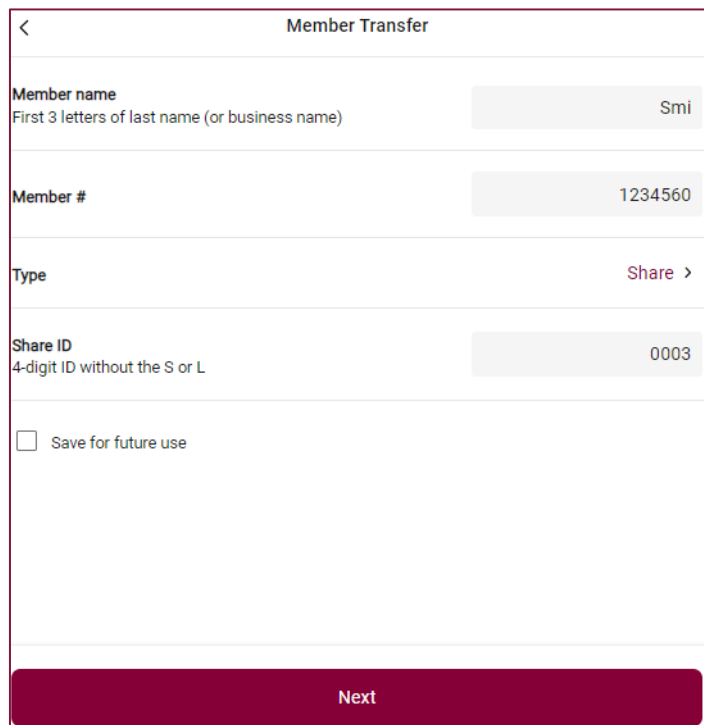
Begin by selecting **+ New Member Transfer**



To process a member transfer, you will need to fill in the:

- First three (3) letters of the primary member’s last name.
 - Example: John Smith = Smi
- Member #, also known as an account number.
- Type, meaning share or loan.
- Share or Loan ID.
 - Your Share/Loan ID is the 4-digit number associated with your share or loan. In our digital banking, you will see this listed in the format S00XX or L00XX.

Finally, select if you would like to save this information for future use, if so, create a nickname then select next.



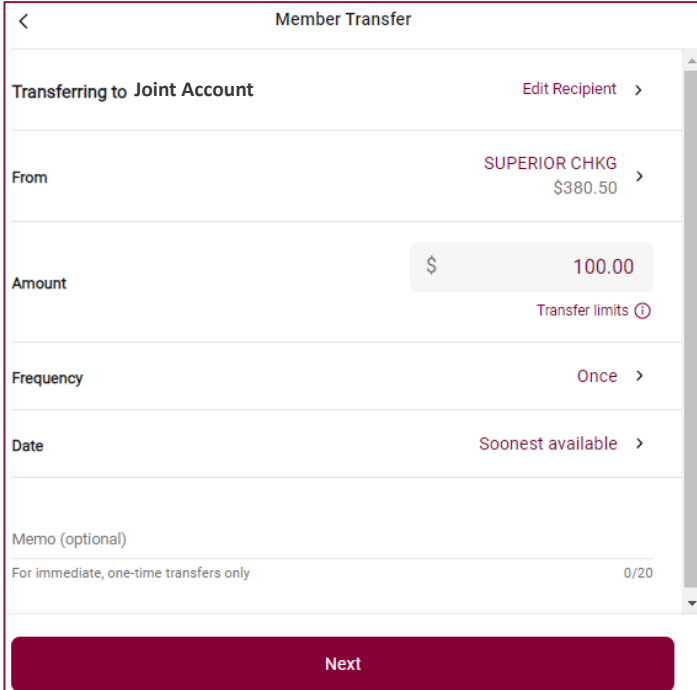
Fill in the transaction information such as which share you would like the funds to come from and how much you would like to transfer.

You can also adjust the frequency and choose a transfer start date to create a recurring and/or scheduled transfer, or add a memo to your immediate transfer.

Select Next.

Verify the information is correct and select Submit.

You will receive a confirmation message when the member transfer is successfully submitted.



Member Transfer

Transferring to **Joint Account** Edit Recipient >

From **SUPERIOR CHKG** \$380.50 >

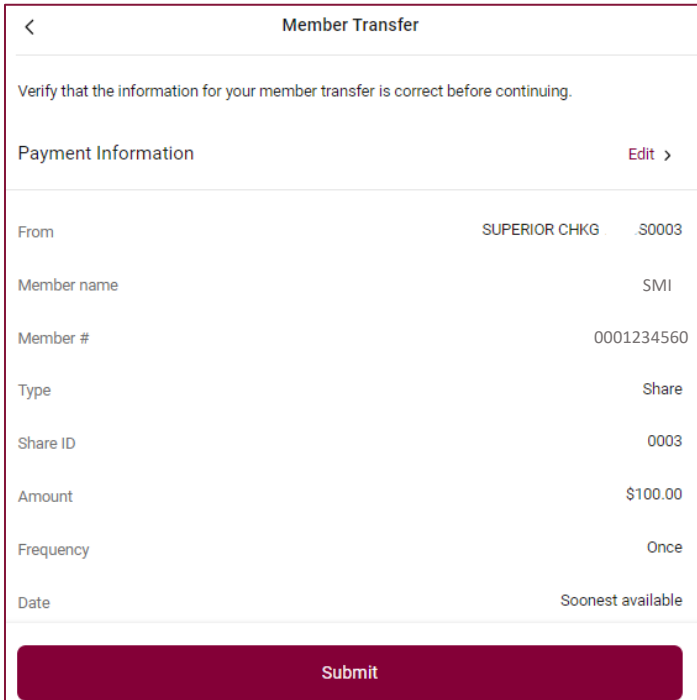
Amount **\$ 100.00** Transfer limits ⓘ

Frequency **Once** >

Date **Soonest available** >

Memo (optional)
For immediate, one-time transfers only 0/20

Next



Member Transfer

Verify that the information for your member transfer is correct before continuing.

Payment Information Edit >

From **SUPERIOR CHKG** S0003

Member name **SMI**

Member # **0001234560**

Type **Share**

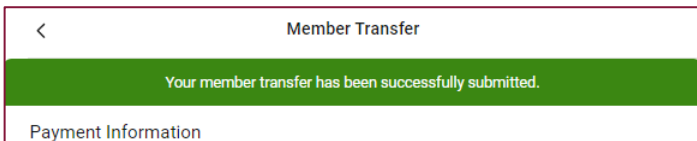
Share ID **0003**

Amount **\$100.00**

Frequency **Once**

Date **Soonest available**

Submit



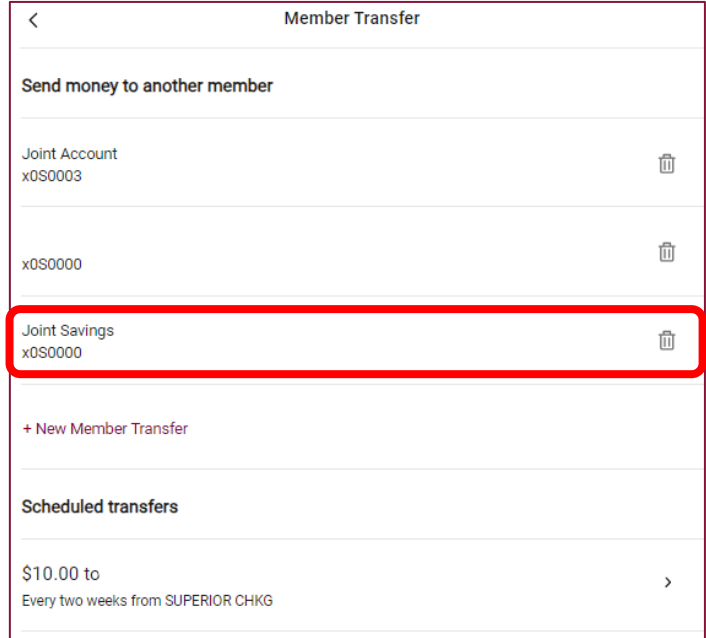
Member Transfer

Your member transfer has been successfully submitted.

Payment Information

Transferring to Saved Accounts: Online

To transfer to a saved account, select it from your member transfer list.

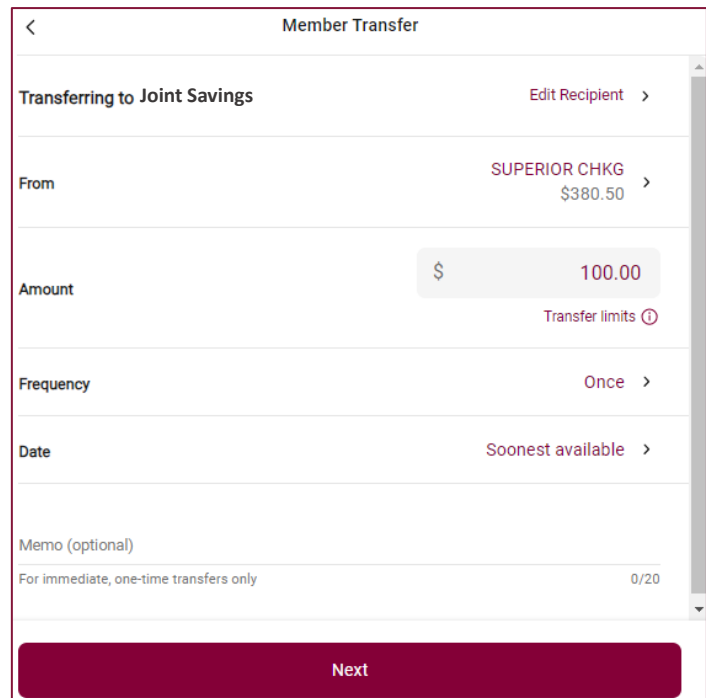


The screenshot shows the 'Member Transfer' screen with a list of saved accounts. The 'Joint Savings x0S0000' account is highlighted with a red box. Below the list is a '+ New Member Transfer' button and a 'Scheduled transfers' section showing a \$10.00 transfer every two weeks from SUPERIOR CHKG.

Fill in the transaction information such as which share you would like the funds to come from and how much you would like to transfer.

You can also adjust the frequency and choose a transfer start date to create a recurring and/or scheduled transfer, or add a memo to your immediate transfer.

Select Next.



The screenshot shows the 'Member Transfer' form with the following fields: 'Transferring to Joint Savings' (with an 'Edit Recipient' link), 'From' (SUPERIOR CHKG, \$380.50), 'Amount' (\$100.00, with a 'Transfer limits' link), 'Frequency' (Once), 'Date' (Soonest available), and 'Memo (optional)' (0/20). A 'Next' button is at the bottom.

Verify the information is correct and select Submit.

Member Transfer

Verify that the information for your member transfer is correct before continuing.

Payment Information [Edit >](#)

From	SUPERIOR CHKG	S0003
Member name	SMI	
Member #	0001234560	
Type	Share	
Share ID	0003	
Amount	\$100.00	
Frequency	Once	
Date	Soonest available	

Submit

You will receive and confirmation message when the member transfer is successfully submitted.

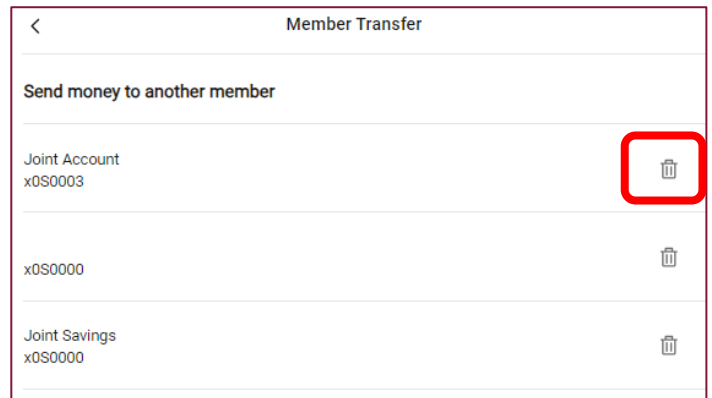
Member Transfer

Your member transfer has been successfully submitted.

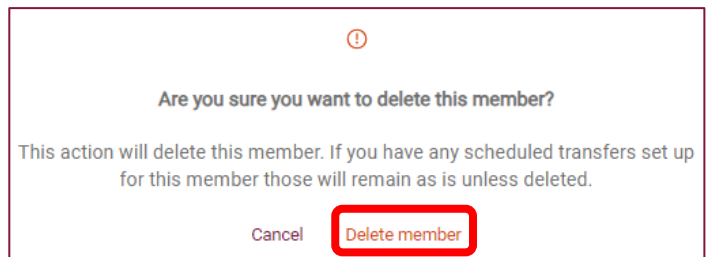
Payment Information

Deleting Saved Accounts: Online

To delete a saved account, select the Trash Can icon next to the desired account.



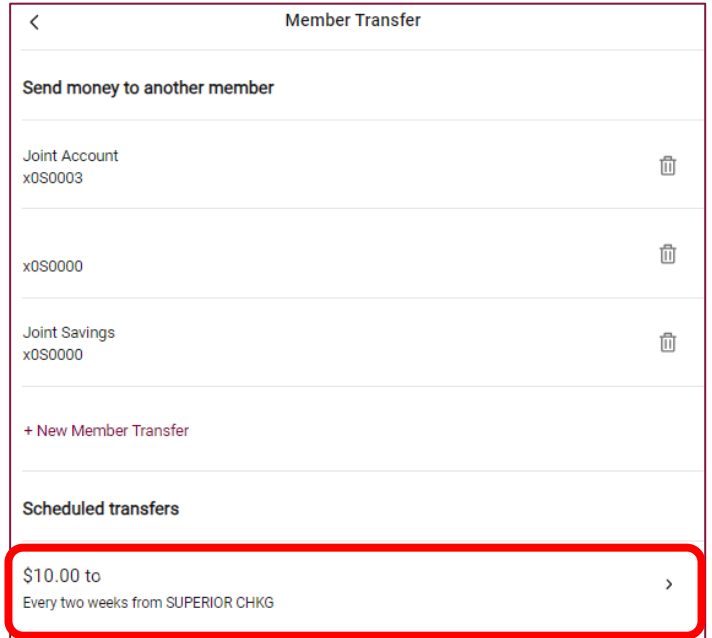
Confirm that you would like to delete the member account.



Any scheduled transfers to this member account will remain active unless the scheduled transfer is also deleted.

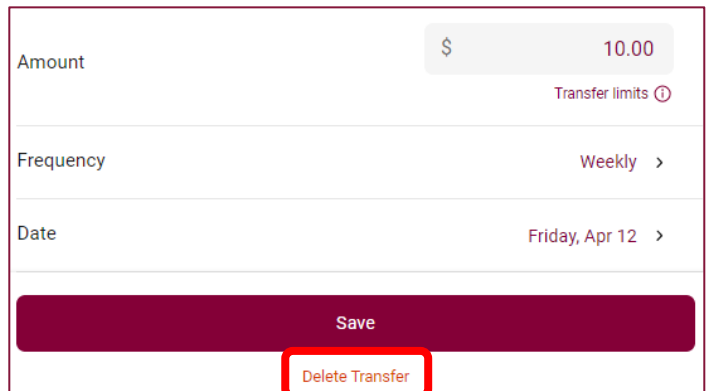
Editing and Deleting Scheduled Member Transfers: Online

To edit or delete a scheduled transfer, first select it from the scheduled transfers list.



Here you can **edit** the amount of the transfer, the frequency, and the transfer dates.

Select save after making your edits.



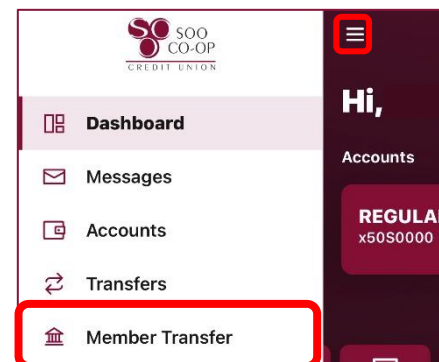
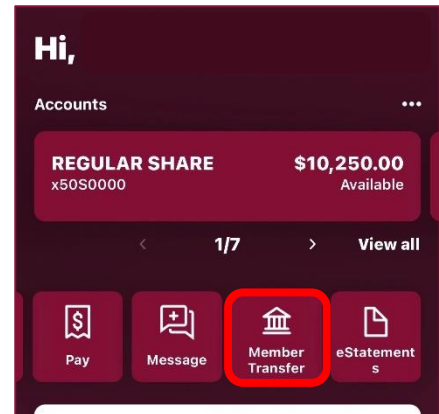
To **delete** the schedule transfer, select “Delete Transfer” at the bottom of the transaction screen.

Member Transfers in Mobile Banking

There are two options to access your member transfers.

Select either option to view your Member Transfers Menu.

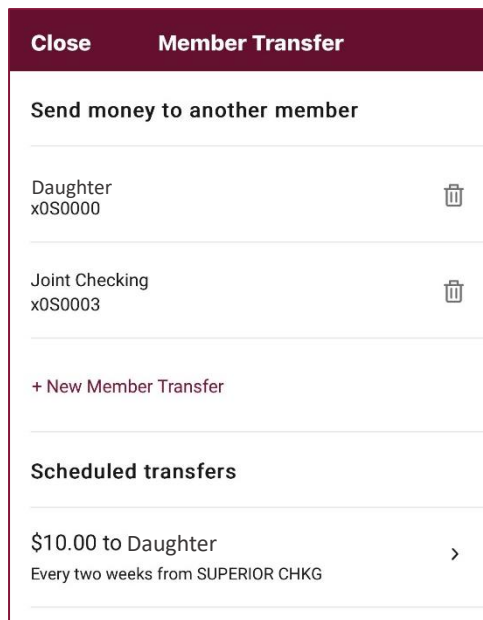
- **Dashboard Button:** Create a new member transfer, access saved accounts, and view, edit, or delete a scheduled member transfer.
- **Menu Tab:** Create a new member transfer, access saved accounts, and view, edit, or delete a scheduled member transfer.
- Open the menu and select Member Transfer.



Member Transfers Menu: Mobile

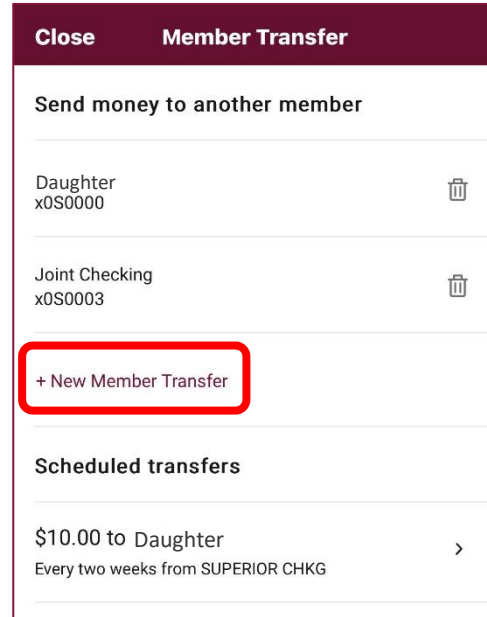
From the Member Transfer menu, you can:

- View and delete saved accounts and initiate a transfer by clicking on the saved account.
- Create a **+ New Member Transfer**.
- View, edit, and delete scheduled member transfers.



Creating a + New Member Transfer: Mobile

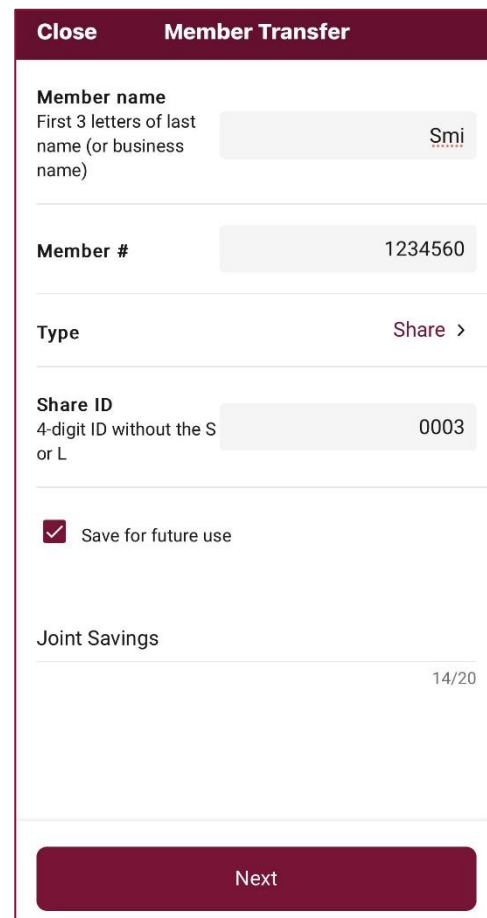
Begin by selecting + New Member Transfer



To process a member transfer, you will need to fill in the:

- First three (3) letters of the primary member’s last name.
 - Example: John Smith = Smi
- Member #, also known as an account number.
- Type, meaning share or loan.
- Share or Loan ID.
 - Your Share/Loan ID is the 4-digit number associated with your share or loan. In our digital banking, you will see this listed in the format S00XX or L00XX.

Finally, select if you would like to save this information for future use, if so, create a nickname then select next.



Fill in the transaction information such as which share you would like the funds to come from and how much you would like to transfer.

You can also adjust the frequency and choose a transfer start date to create a recurring and/or scheduled transfer, or add a memo to your immediate transfer.

Select Next.

Verify the information is correct and select Submit.

Close
Member Transfer

Transferring to Joint Savings Edit Recipient >

From SUPERIOR CHKG >
\$377.50

Amount \$ 1.00
Transfer limits ⓘ

Frequency Once >

Date Soonest available >

Memo (optional)
For immediate, one-time transfers only 0/20

Next

Verify that the information for your member transfer is correct before continuing.

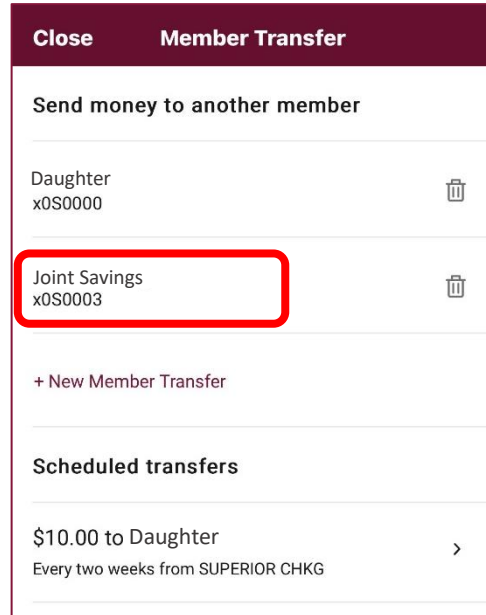
Payment Information Edit >

From	SUPERIOR CHKG	S0003
Member name		
Member #		
Type		Share
Share ID		0000
Amount		\$1.00
Frequency		Once
Date		Soonest available

Submit


Transferring to Saved Accounts: Mobile


To transfer to a saved account, select it from your member transfer list.



Close **Member Transfer**

Send money to another member

Daughter
x0S0000 

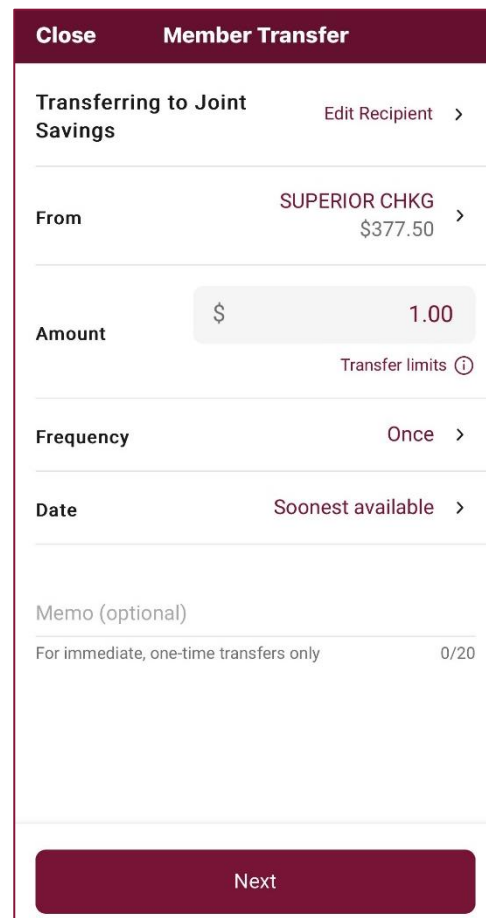
Joint Savings
x0S0003 

+ New Member Transfer

Scheduled transfers

\$10.00 to Daughter >
Every two weeks from SUPERIOR CHKG

Fill in the transaction information such as which share you would like the funds to come from and how much you would like to transfer.



Close **Member Transfer**

Transferring to Joint Savings Edit Recipient >

From SUPERIOR CHKG >
\$377.50

Amount \$ 1.00
Transfer limits ⓘ

Frequency Once >

Date Soonest available >

Memo (optional)
For immediate, one-time transfers only 0/20

Next

You can also adjust the frequency and choose a transfer start date to create a recurring and/or scheduled transfer, or add a memo to your immediate transfer.

Select Next.

Verify the information is correct and select Submit.

Verify that the information for your member transfer is correct before continuing.

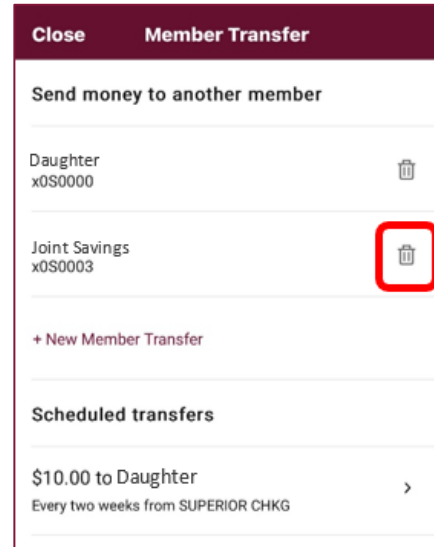
Payment Information [Edit >](#)

From	SUPERIOR CHKG	S0003
Member name		
Member #		
Type		Share
Share ID		0000
Amount		\$1.00
Frequency		Once
Date		Soonest available

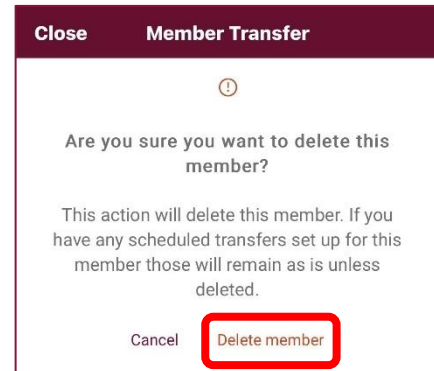
[Submit](#)

Deleting Saved Accounts: Mobile

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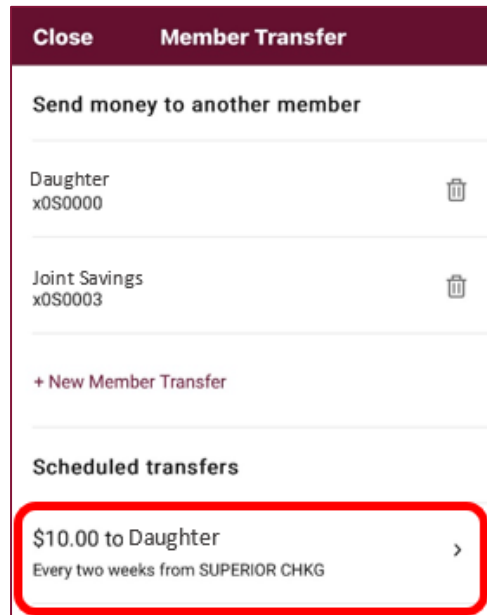
Confirm that you would like to delete the member account.



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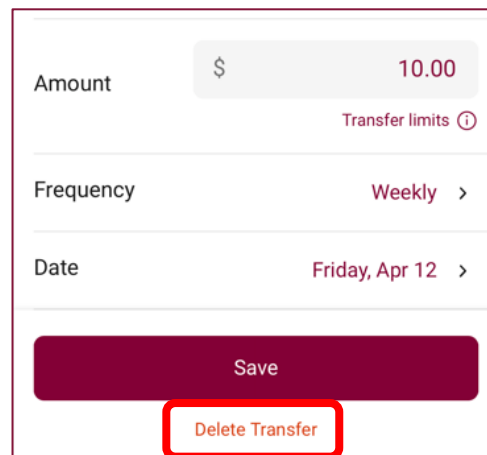
Editing and Deleting Scheduled Member Transfers: Mobile

To edit or delete a scheduled transfer, first select it from the scheduled transfers list.



Here you can **edit** the amount of the transfer, the frequency, and the transfer dates.

Select save after making your edits.



To **delete** the schedule transfer, select “Delete Transfer” at the bottom of the transaction screen.